



# NTEGRATOR International Ltd.

(Incorporated in the Republic of Singapore)  
(Company Registration Number 199904281D)

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## CORRIGENDUM TO THE COMPANY'S ANNOUNCEMENT DATED 1 JANUARY 2022

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*Unless otherwise defined or the context otherwise requires, all capitalised terms shall bear the same meanings as ascribed to them in the Company's announcement dated 1 January 2022 titled "Proposed Issuance of Perpetual Convertible Bonds and Warrants – Entry into Subscription Agreement" (the "Previous Announcement").*

The Board of Directors (the "**Board**") of NTEGRATOR International Ltd. (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Previous Announcement in relation to the entry into a subscription agreement (the "**Subscription Agreement**") with Incredible Holdings Ltd. (the "**Subscriber**") in relation to, *inter alia*, a proposed issuance of:

- (a) 0% perpetual convertible bonds of an aggregate principal amount of S\$9,000,000 (the "**Perpetual Convertible Bonds**") which shall, at the option of the holder thereof, be convertible into new ordinary shares in the Company (the "**Conversion Shares**") at a conversion price of S\$0.003333 per Conversion Share; and
- (b) 10,000,000,000 free warrants, each Warrant shall grant the holder thereof the right to subscribe for one new ordinary share in the Company at an exercise price of S\$0.003333,

(the "**Proposed Issuance**").

The Board wishes to clarify that the following section of the Principal Terms and Conditions of the Perpetual Convertible Bonds and the Conversion Shares at page 7 of the Previous Announcement should be read as follows:

*Coupon* : ~~Until conversion or redemption, each The Perpetual Convertible Bonds shall not bear any interest from the date on which it is issued at a rate of 6% per annum, payable annually in arrears.~~

Save as disclosed above, all other information in the Previous Announcement remains unchanged.

By Order of the Board  
**NTEGRATOR International Ltd.**

Leung Kwok Kuen Jacob  
Independent Non-Executive Director

11 February 2022

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*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

*The contact person for the Sponsor is Ms Gillian Goh, 16 Collyer Quay #10-00 Income at Raffles Singapore 049318, [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg).*